

HEALTH CARE, FINANCIAL AND LEGAL MATTERS FOR OUR AGING PARENTS *

How much do you know about your parents' medical, financial and legal affairs? Although we may not want to talk about it, here are:

“The Top Ten Questions To Ask Your Aging Parents”

1. Do you have Health Care Directives?
2. Do you have Powers of Attorney?
3. Do you have Wills?
4. Do you have Trusts? Are they funded?
5. When was the last time you reviewed the documents listed above?
6. Where are the documents listed above located? Does someone other than you know their location?
7. Do you have life insurance, annuities, 401(k)s, 403(b)s and IRAs? Do you have long-term care insurance?
8. Do you have pensions? Are they “joint-and-survivor” or “single life”?
9. Who are the primary and contingent beneficiaries of your investments?
10. Do you have online accounts? Does someone other than you know the user names and passwords?

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